

Final Remarks

Alessandra Franzosi, Head of Asset Owners & ESG Investing

L'indicizzazione attiva: soluzioni innovative nella costruzione degli ETF
Mefop, 26 Maggio 2021

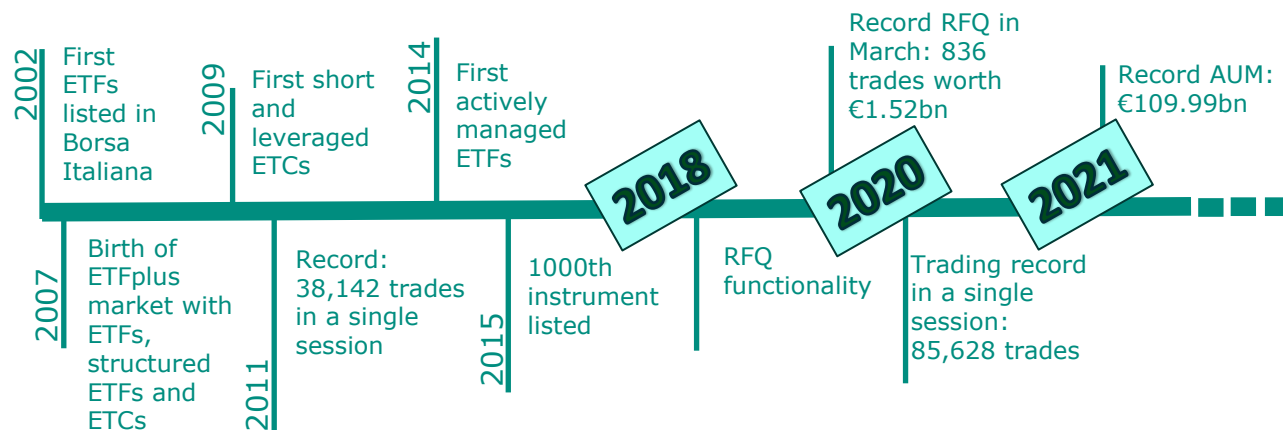


BORSA ITALIANA

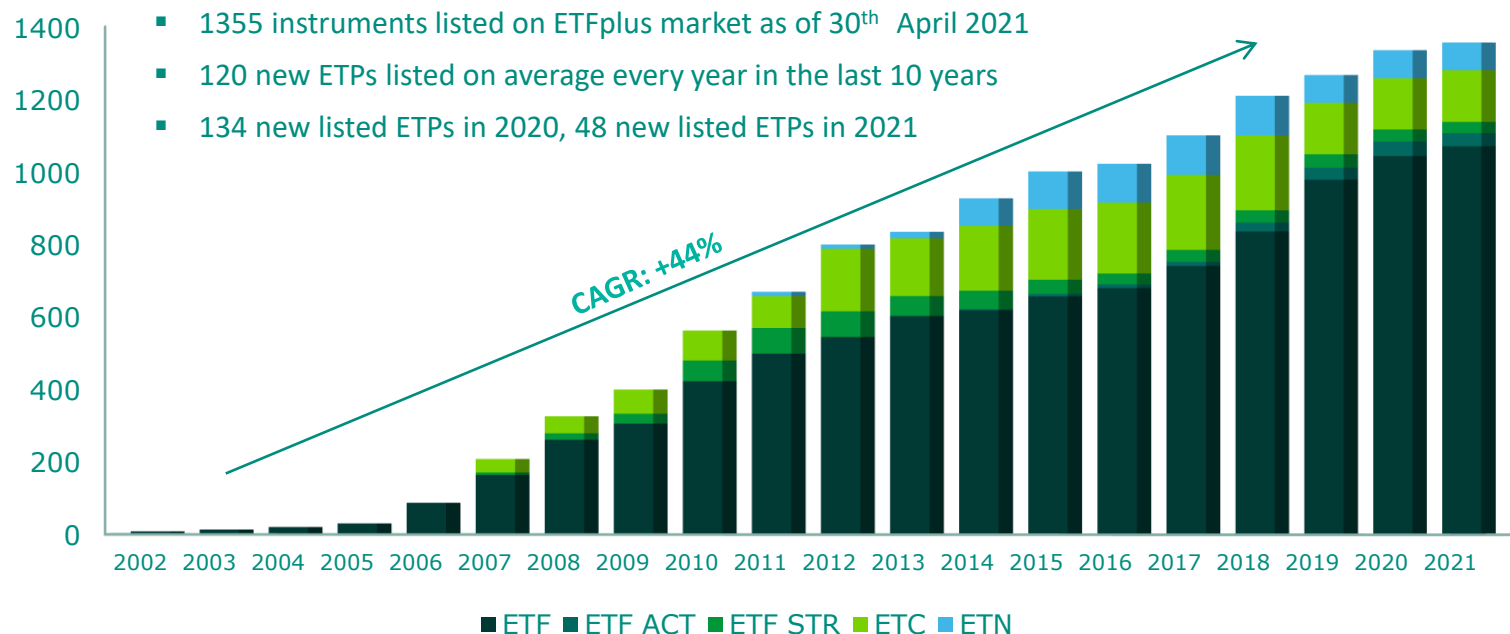


EURONEXT

Evolution of the Italian ETF market

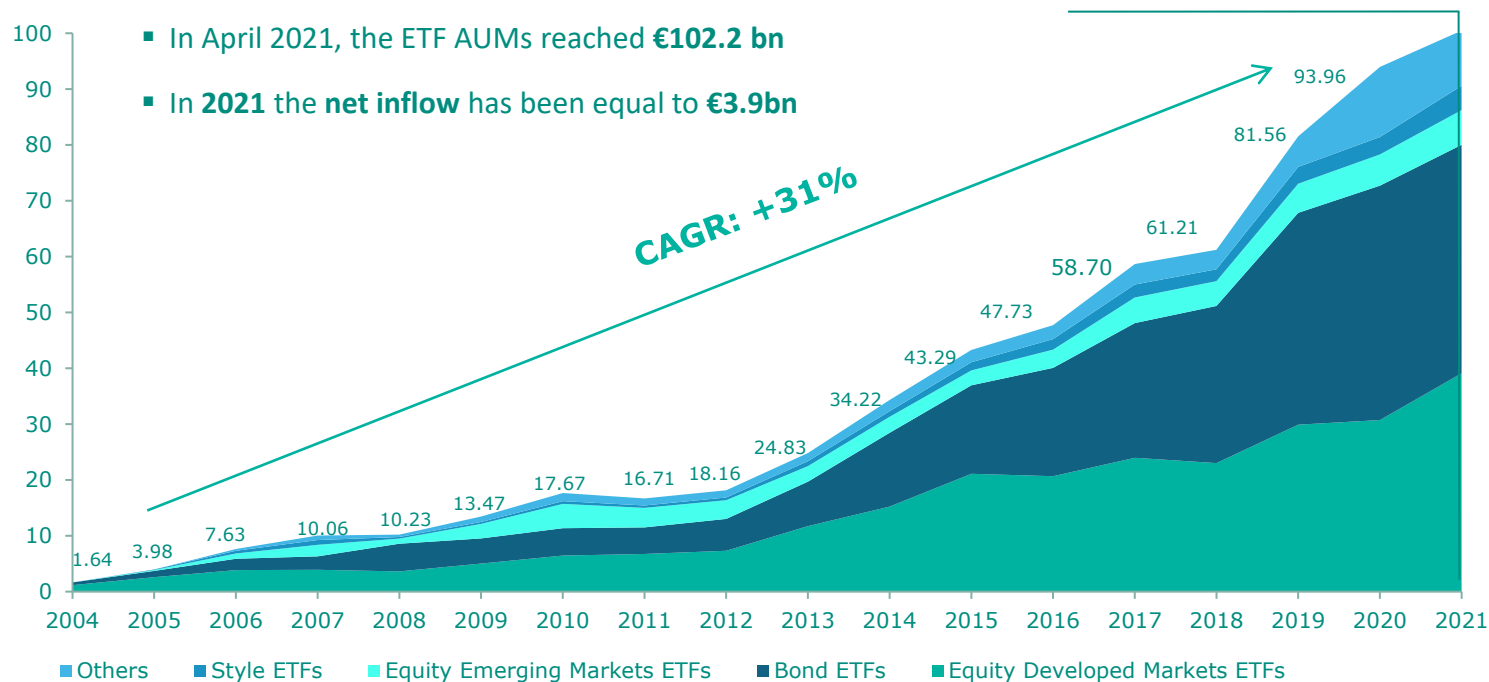


Instruments listed on ETFplus



Data source: Borsa Italiana, as of April 30th 2021

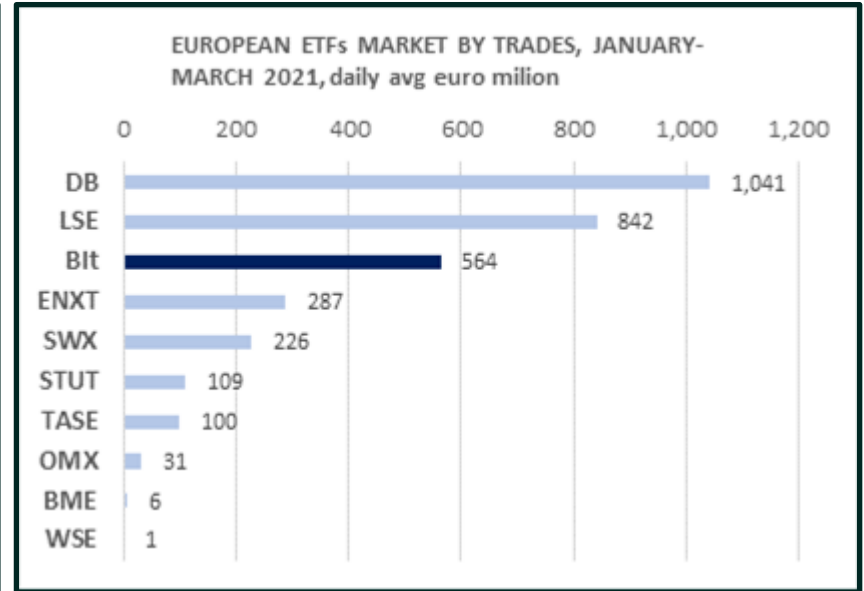
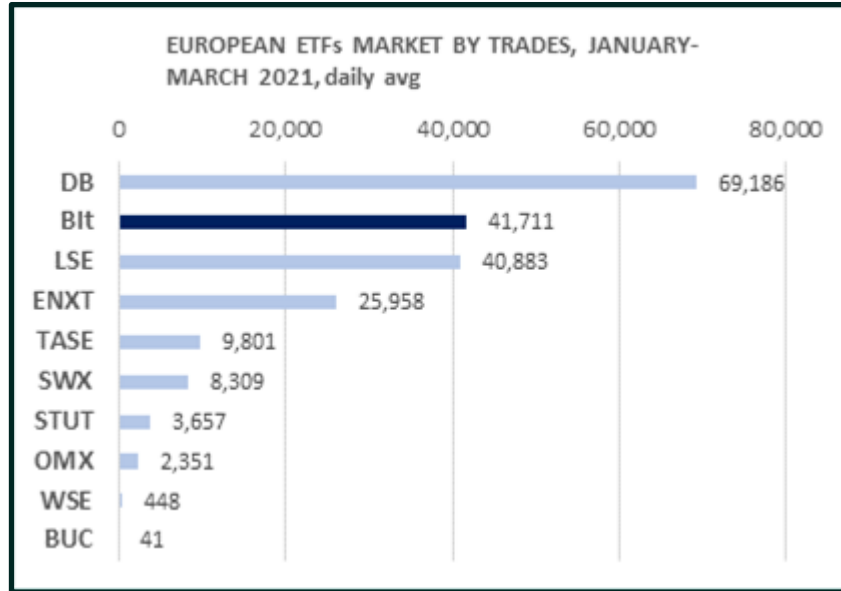
ETF Assets Under Management in Italy (bn €)



Data source: Borsa Italiana, as of April 30th 2021

ETFplus: International with robust domestic client base

64 members: 23 Italy; 15 UK; 9 Netherlands; 6 France; 6 Germany; 4 Ireland; 1 Spain



Data source: Borsa Italiana and FESE (Federation of European Securities Exchanges) as of March 2021

ETFplus Products Innovation



- 174 **Thematic ETFs** (SRI and ESG, biotechnology or robotics issues).
- 101 **Style ETFs**
- 36 **Active ETFs**
- 33 **Leveraged ETFs** (22 equity, 11 fixed income)

Fixed Income & Commodity ETFs

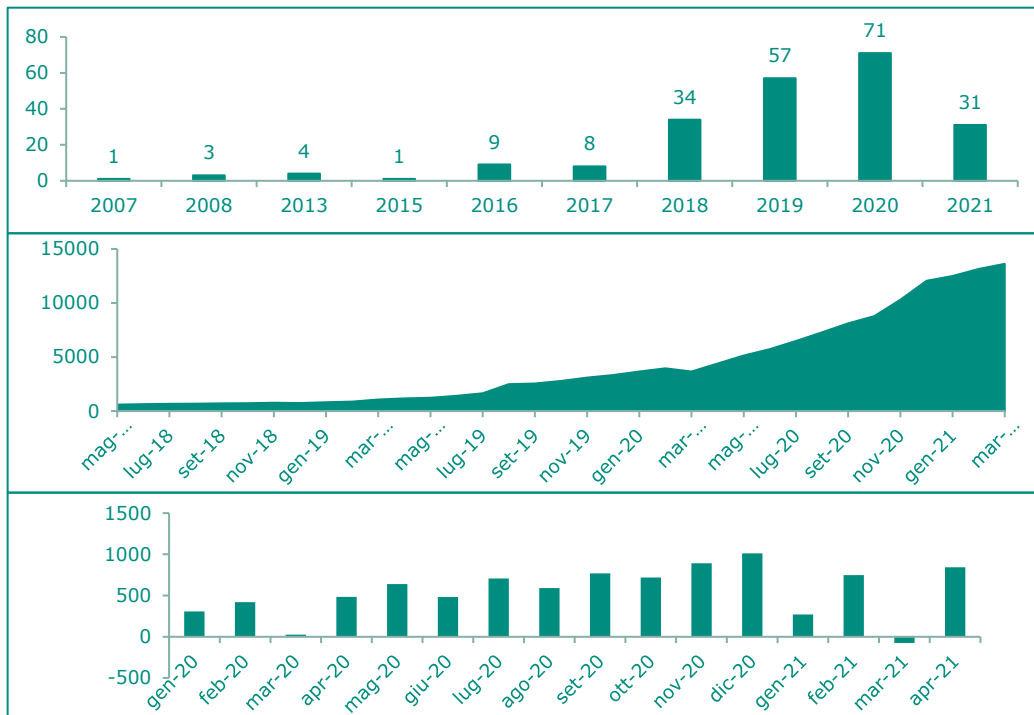
Fixed Income	353	The total number of Fixed Income ETFs. Fixed-income ETFs represent ~26% of the overall ETF market in Europe, compared to 31,2% of ETFplus
	€0.20b	The total Inflows of Fixed Income ETFs into ETFplus in 2021
	41% (Italy) vs. 25% (Europe)	Italy has a higher Fixed Income AUM ratio when compared to the European ratio
	€48.54bn*	The total turnover for Fixed Income ETF products in 2021
ETCs / ETNs	218	The total number of ETCs/ETNs listed, covering Commodities, Energy, Metals, Agriculture and Livestock
	€7.20bn*	The total turnover of ETCs/ETNs in 2021

ESG ETFs

217 ETFs listed

AUM: € 14.57bn

Inflow 2021: €1.78bn



Data source: Borsa Italiana, as of April 30th 2021

ETFplus: Trades and Turnover

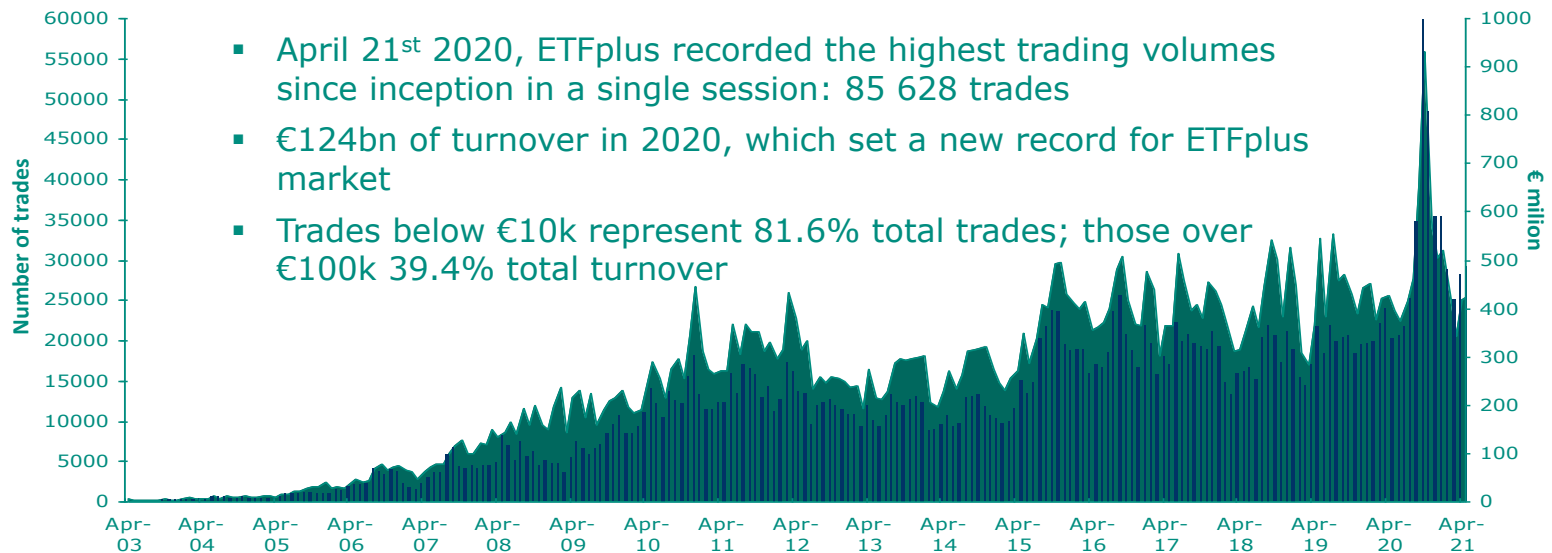
Liquidity

N. of Trades Daily Average

2021: 39,441 (+13.36% vs 2020)

Turnover Daily Average

2021: €539.9 m (+4.20% vs 2020)



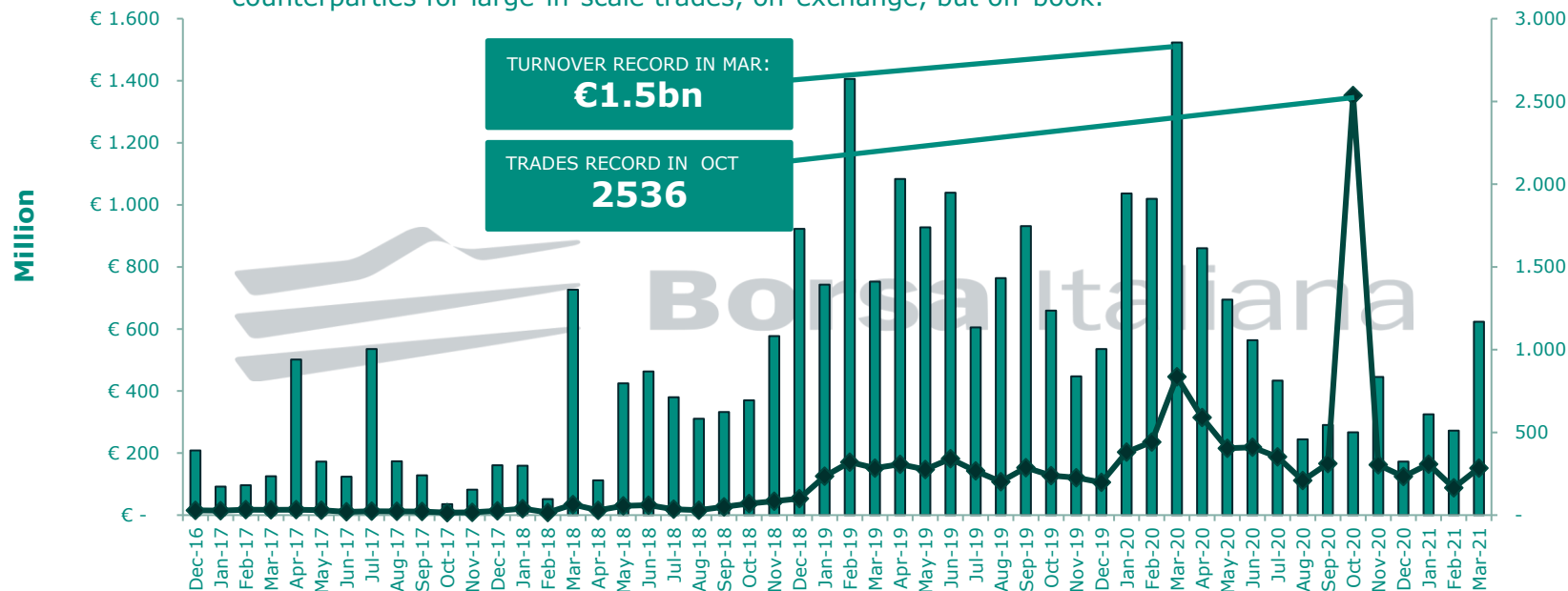
Data source: Borsa Italiana, as of April 30th 2021

ETFplus Request For Quote

Turnover

Introduced in Dec. 2016, RFQ aims to offer all market members a fast and efficient way to find counterparties for large-in-scale trades, on-exchange, but off-book.

Trades



Data source: Borsa Italiana, as of March 31st 2021

