



PENSION PROVIDER
COMPANY NAME

PENSION BENEFIT STATEMENT

FROM 1 JANUARY TO 31 DECEMBER 2018

YOUR DATA*

- Jane Smith
- 123456789
- 123 Street Name Road
1234 City
- jane.smith@email.com
- born 12 January 1980
- Expected date of retirement: 12 January 2045
- You joined on 1 March 2009

YOUR PENSION COMPANY

European Intercontinental Pension Funds
123 Pension Company Road
1234 Pension City

CONTACT

customers-services@european.eu
tel +123 123 456 789

* Please contact us if this information
is not correct

1. How much money do you already have in your pension pot?

From the date you joined until 31 DECEMBER 2018



2. How much money could* you get when you retire?

on 12 JANUARY 2045



* Be careful: These amounts are estimates only. The amount you receive at retirement will be different and could be subject to tax. To find out how these amounts are calculated, go to [link](#)

** Paid every month for life

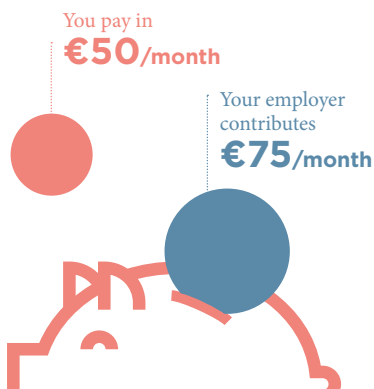
3. Evolution of your pension pot

From 01/01/2018 to 31/12/2018

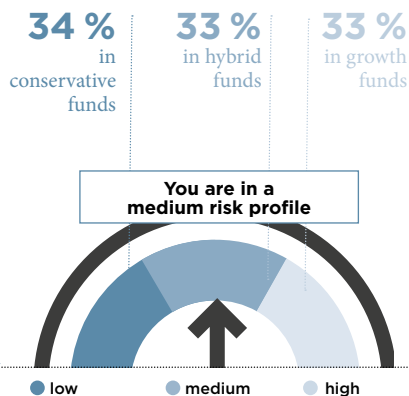
Your pension pot on 01/01/2018				16,138 EUR
		by you	by your employer	
Amount saved during 2018	January	+50 euros	+75 euros	
	February	+50 euros	+75 euros	
	March	+50 euros	+75 euros	
	April	+50 euros	+75 euros	
	May	+50 euros	+75 euros	
	June	+50 euros	+75 euros	
	July	+50 euros	+75 euros	
	August	+50 euros	+75 euros	
	September	+50 euros	+75 euros	
	November	+50 euros	+75 euros	
	December	+50 euros	+75 euros	
Return on investments 2018				Total return + 204 EUR
Taxes, costs, and other charges	Withheld from your contribution		- 59 EUR	Total taxes, costs and other charges - 132 EUR
	Withheld from assets in your pension account		- 73 EUR	
Your pension pot on 31/12/2018				= 17,710 EUR

4. Your pension plan at a glance

Your pension plan is a defined contribution pension plan



Your pension is currently invested in 3 funds



Your beneficiaries

If you die before you retire

- Beneficiary1
- Beneficiary2

they will each receive

€2,000/year

Partial/full guarantee is provided by

XYZ Insurance Company

5. What can you do to plan better your retirement

Take a look at your spending to see if you can save more.

Take the opportunity to review your other savings and investments.

Find more information about your state pension and other pension plans on the pension dashboard

www.Mypension.eu

Use the European pension tracker if you have saved into a pension in another country in the EU.

www.ttype.eu

In a few steps, explore how to reach the target income you'd like in retirement through our pension calculator tool

www.europensionfund.eu/calculator

And contact us if you need help.

If you would like to increase your income in retirement, there may be things that you can do, take a look at these options:



Increasing your contribution



Choose a higher retirement age



Consider a different investment strategy



Keep your pot invested after you retire

Other important information

► Check your pension plan options and choices here: [add link](#)

► Call us or e-mail us to find out about your benefits if you stop working

► Access our Annual Accounts, Annual Report and Investment Policy here: [add link](#)